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11 January 2013

SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila

Attention: Director Justina F. Callangan
Corporate Finance Division

Re: Public Ownership Report and Top 100 Stockholders as of December 31, 2012

GENTLEMEN:

Please see attached Public Ownership Report and Top 100 Stockholders of Puregold Price Club, Inc. as of December 31, 2012.

Thank you.

Very truly yours,

Atty. Candy H Dacaway-Datuon
Compliance Officer

PUREGOLD PRICE CLUB, INC.

Computation of Public Ownership Report
As of 31 December 2012

Number of Issued Shares	2,766,406,250
Number of Treasury Shares	0
Number of Issued and Oustanding Shares	2,766,406,250

Less: Non-Public Shareholdings

Shareholdings of Directors/Officers	Number of Shares				
Lucio L. Co, Chairman	870,939,301				
Susan P. Co, Vice Chairman	736,253,810				
Leonardo B. Dayao, Director and President	739,925				
Ferdinand Vincent P. Co, Director	110,326,754				
Pamela Justine P. Co, Director	110,326,754				
Marilyn V. Pardo (Independent Director)	1				
Edgardo G. Lacson (Independent Director)	1				
Total Non-Public Shareholdings	1,828,586,546				
Total of Public Holdings	937,819,704				

PUBLIC OWNERSHIP

 $\frac{937.819.704}{2,766,406,250} = 34\%$

MINIMUM PERCENTAGE OF PUBLIC OWNERSHIP

Market Capitalization Computation

Issued and Outstanding Shares	2,766,406,250	
Market Price (December 30, 2012)	Php33.00	
Market Capitalization	Php91,291,406,250.00	
Minimum Public Ownership	10%	
PGOLD Actual Public Ownership	34%	

PGOLD is in compliance with the Minimum Public Ownership Rule.

Total Number of Shares Owned by the Public	937,819,706
Total Issued and Outstanding Shares	2,766,406,250
Percentage of Public Ownership	34%

MINIMUM NUMBER OF SHAREHOLDERS

31 December 2012

Number of Listed Shares	2,766,406,250
Number of Shareholders owning atleast 1 board lot each	20
Percentage of Foreign Ownership Limit	40%
Actual % of Foreign Ownership as of December 31, 2012	28%

Certified Correct by:

ATTY. CANDY H. DACANAY-DATUON

Chief Information officer